

| General information about company | |
|--|-------------------------------|
| Scrip code | 538787 |
| NSE Symbol | |
| MSEI Symbol | GBFL |
| ISIN | INE997C01015 |
| Name of the company | Goenka Business & Finance Ltd |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-06-2019 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Declaration | | | | | |
|--------------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 1 | 1938000 | | | 1938000 | 14.91 | 1938000 | | 1938000 | 14.91 |
| (B) | Public | 3797 | 11062100 | | | 11062100 | 85.09 | 11062100 | | 11062100 | 85.09 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 3798 | 13000100 | | | 13000100 | 100 | 13000100 | | 13000100 | 100 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 14.91 | | | | | 1938000 |
| (B) | Public | | | | 85.09 | | | | | 10981247 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 12919247 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|--|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 1 | 1938000 | | | 1938000 | 14.91 | 1938000 | | 1938000 | 14.91 |
| Sub-Total (A) (1) | | 1 | 1938000 | | | 1938000 | 14.91 | 1938000 | | 1938000 | 14.91 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2) | | 1 | 1938000 | | | 1938000 | 14.91 | 1938000 | | 1938000 | 14.91 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 3619 | 2742556 | | | 2742556 | 21.1 | 2742556 | | 2742556 | 21.1 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 66 | 2754992 | | | 2754992 | 21.19 | 2754992 | | 2754992 | 21.19 |
| (b) | NBFCs registered with RBI | 1 | 500 | | | 500 | 0 | 500 | | 500 | 0 |
| (e) | Any Other (specify) | 111 | 5564052 | | | 5564052 | 42.8 | 5564052 | | 5564052 | 42.8 |
| Sub-Total (B) (3) | | 3797 | 11062100 | | | 11062100 | 85.09 | 11062100 | | 11062100 | 85.09 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 3797 | 11062100 | | | 11062100 | 85.09 | 11062100 | | 11062100 | 85.09 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 3798 | 13000100 | | | 13000100 | 100 | 13000100 | | 13000100 | 100 |
| Total (A+B+C) | | 3798 | 13000100 | | | 13000100 | 100 | 13000100 | | 13000100 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (d) | | | | 14.91 | | | | | 1938000 |
| Sub-Total (A) (1) | | | | 14.91 | | | | | 1938000 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 14.91 | | | | | 1938000 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 21.1 | | | | | 2661703 |
| (a(ii)) | | | | 21.19 | | | | | 2754992 |
| (b) | | | | 0 | | | | | 500 |
| (e) | | | | 42.8 | | | | | 5564052 |
| Sub-Total (B) (3) | | | | 85.09 | | | | | 10981247 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 85.09 | | | | | 10981247 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 12919247 |
| Total (A+B+C) | | | | 100 | | | | | 12919247 |

| Any Other (specify) | | |
|--|----------------------------------|---------------------------------------|
| Serial No. | 1 | |
| Category | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | RISE HIGH TRACOM PRIVATE LIMITED | |
| PAN (II) | AACCR9249M | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 1938000 | 1938000 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1938000 | 1938000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 14.91 | 14.91 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 1938000 | 1938000 |
| Class eg:y | | |
| Total | 1938000 | 1938000 |
| Total as a % of Total Voting rights | 14.91 | 14.91 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 14.91 | 14.91 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total | | |

| | | |
|--|---------|---------|
| Shares held (b) | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 1938000 | 1938000 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |
| Shareholder type | | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | | |
|--|------------------------|--------------------------|---------------------------------|--------------|--------------------------------|-----------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | |
| Name of the Shareholders (I) | HEMENDRA RATILAL MEHTA | PRADEEP RAMESHWAR SHARMA | KAMLESHBHAI KANTIBHAI LATHIGARA | MUKESH KUMAR | KAUJILKUMAR HASMUKHBHAI SHAH . | Click here to go back |
| PAN (II) | AAVPM3169K | AHQPS7621E | AJEPL9491M | AQYPK8194P | BGKPS5616K | Total |
| No. of fully paid up equity shares held (IV) | 197528 | 190000 | 158850 | 144000 | 142500 | 832878 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 197528 | 190000 | 158850 | 144000 | 142500 | 832878 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.52 | 1.46 | 1.22 | 1.11 | 1.1 | 6.41 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 197528 | 190000 | 158850 | 144000 | 142500 | 832878 |
| Class eg:y | | | | | | |
| Total | 197528 | 190000 | 158850 | 144000 | 142500 | 832878 |
| Total as a % of Total Voting rights | 1.52 | 1.46 | 1.22 | 1.11 | 1.1 | 6.41 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.52 | 1.46 | 1.22 | 1.11 | 1.1 | 6.41 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in | 197528 | 190000 | 158850 | 144000 | 142500 | 832878 |

| | | | | | | |
|---------------------------------|--|--|--|--|--|--|
| dematerialized form (XIV) | | | | | | |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |

| Any Other (specify) | | | | | | | |
|---|--|--|--|--|--|--|--|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Category / More than 1 percentage | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding |
| Name of the Shareholders (I) | EVERGROWING IRON AND FINVEST LTD. | MUKESH COMMERCIAL PRIVATE LIMITED | SUBHLABH MERCHANDISE PRIVATE LIMITED | PEARL PLANET PRIVATE LIMITED | CONFIDENT FINANCIAL ADVISORY PRIVATE LIMITED | IMAGINE LOGISTICS PRIVATE LIMITED | MIDLAND FINANCIAL ADVISORY PRIVATE LIMITED |
| PAN (II) | AAACE1287C | AABCM7474L | AAMCS6477Q | AAGCP2354P | AADCC4022C | AACCI3971M | AAGCM6001J |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 1200000 | 1000000 | 800000 | 600000 | 600000 | 500000 | 299200 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1200000 | 1000000 | 800000 | 600000 | 600000 | 500000 | 299200 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 9.23 | 7.69 | 6.15 | 4.62 | 4.62 | 3.85 | 2.3 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 1200000 | 1000000 | 800000 | 600000 | 600000 | 500000 | 299200 |
| Class eg:y | | | | | | | |
| Total | 1200000 | 1000000 | 800000 | 600000 | 600000 | 500000 | 299200 |
| Total as a % of Total Voting rights | 9.23 | 7.69 | 6.15 | 4.62 | 4.62 | 3.85 | 2.3 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |

| | | | | | | | |
|---|---------|---------|--------|--------|--------|--------|--------|
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 9.23 | 7.69 | 6.15 | 4.62 | 4.62 | 3.85 | 2.3 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 1200000 | 1000000 | 800000 | 600000 | 600000 | 500000 | 299200 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

| Any Other (specify) | |
|--|-----------------------|
| Serial No. | |
| Category | |
| Category / More than 1 percentage | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of the Shareholders (I) | 0 |
| No. of fully paid up equity shares held (IV) | 0 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 0 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 0 |
| Class eg:y | |
| Total | 0 |
| Total as a % of Total Voting rights | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0 |
| Number of Locked in shares (XII) | |
| No. (a) | |

| | |
|--|---|
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 0 |
| Reason for not providing PAN | |
| Reason for not providing PAN | |

Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence